

Curtis Banks Group plc (the "Company")

Attendance Card

Please bring this card with you to the Court Meeting and present it at shareholder registration/accreditation.

Additional Holders:

For use at the meeting convened by the Court (the "Court Meeting") of the holders of Scheme Shares (as defined in the Scheme Document issued on 31 January 2023) to be held at 10.00 a.m. on 27 February 2023 at the offices of Addleshaw Goddard LLP at Milton Gate, 60 Chiswell Street, London, EC1Y 4AG.

Shareholder Reference Number

Please detach this portion before posting this proxy form.

Form of Proxy – Court Meeting to be held on 27 February 2023 at 10.00 a.m.



Cast your Proxy online...It's fast, easy and secure!
www.investorcentre.co.uk/eproxy

You will be asked to enter the Control Number, Shareholder Reference Number (SRN) and PIN shown on the reverse of this form, and to sign the form opposite and agree to certain terms and conditions.

Control Number: 918292

SRN:

PIN:



View the Scheme Document online: www.curtisbanks.co.uk/investors

Register at www.investorcentre.co.uk - to manage your shareholding online!

Please lodge your proxy appointments with the Company's Registrar at:
Computershare Investor Services PLC, The Pavilions, Boulevard Road, Bristol BS99 6ZY by 10.00 a.m. on 25 February 2023
(or in the case of an adjournment, no later than 48 hours before the time and date set for the adjourned meeting).

Explanatory Notes:

- Every Scheme Shareholder (as defined in the Scheme Document) has the right to appoint some other person(s) of their choice, who need not be a shareholder, as their proxy to exercise all or any of their rights, to attend, speak and vote on their behalf at the meeting. If you wish to appoint a person other than the Chairman, please insert the name of your chosen proxy holder in the space provided (see reverse). If the proxy is being appointed in relation to less than your full voting entitlement, please enter in the box next to the proxy holder's name (see reverse) the number of shares in relation to which they are authorised to act as your proxy. If not stated without an indication as to how the proxy shall vote on the matter, this form shall be invalid and your proxy will vote as you indicate. For any other business arising at the Court Meeting (including any proper procedural resolution not listed in the notice of the Court Meeting) your proxy will vote at their discretion.
- To appoint more than one proxy, an additional proxy form(s) may be obtained by contacting the Registrar's helpline on +44 (0370) 707 1718. Please photocopy this form. Please indicate in the box next to the proxy holder's name (see reverse) the number of Scheme Shares in relation to which they are authorised to act as your proxy. Please also indicate by marking the box provided if the proxy instruction is one of the multiple instructions being given. All forms must be signed and should be returned together in the same envelope.
- Pursuant to Regulation 41 of the Uncertificated Securities Regulations 2001, entitlement to attend and vote at the meeting and the number of votes which may be cast thereat will be determined by reference to the Register of Members of the Company at 6.00 p.m. on the day which is two days before the day of the meeting (or in the case of an adjournment, 6.00 p.m. on the date falling two days before the date of the adjourned meeting). Changes to entries on the Register of Members after that time shall be disregarded in determining the rights of any person to attend and vote at the meeting.
- To appoint one or more proxies or to give an instruction to a proxy (whether previously appointed or otherwise) via the CREST system, CREST messages must be received by the issuer's agent (ID number 3RA50) not later than 10.00 a.m. (London time) on the day which is two days before the date of the meeting (or in the case of an adjournment, no later than 48 hours before the time and date set for the adjourned meeting). For this purpose, the time of receipt will be taken to be

the time (as determined by the timestamp generated by the CREST system) from which the issuer's agent is able to retrieve the message. The Company may treat as invalid a proxy appointment sent by CREST in the circumstances set out in Regulation 35(5)(a) of the Uncertificated Securities Regulations 2001.

- The above is how your address appears on the Register of Members of the Company. If this information is incorrect please ring the Registrar's helpline on +44 (0370) 707 1718 to request a change of address form or go to www.investorcentre.co.uk to use the online Investor Centre service.
- Any alterations made to this form should be initialled.
- In the case of joint holders of Scheme Shares, the vote of the senior holder who tenders a vote, whether in person or by proxy, shall be accepted to the exclusion of the votes of the other joint holders, and for this purpose seniority shall be determined by the order in which the names stand in the register of members of the Company in respect of the joint holding.
- Terms defined in the Scheme Document issued by the Company on 31 January 2023 shall have the same meanings when used in this proxy form, unless the context otherwise requires. Full details of the resolution to be proposed at the Court Meeting, together with explanatory notes, are set out at Part VIII of the Scheme Document.
- If this proxy form is not returned by the relevant time, it may be handed to the Chairman before the start of the Court Meeting and will still be valid.
- The completion and return of this proxy form (or transmission of a proxy appointment or voting instruction electronically through CREST or online or by any other procedure described in the Scheme Document or this proxy form) will not prevent you from attending, speaking and voting in person at the meeting, if you are entitled to and wish to do so.
- If you have any questions about this proxy form, the Court Meeting or how to complete the proxy forms or to appoint a proxy through CREST electronic proxy appointment service or online, please ring the Registrar's helpline on +44 (0370) 707 1718.

Kindly Note: This form is issued only to the addressee(s) and is specific to the unique designated account printed hereon. This personalised form is not transferable between different: (i) account holders; or (ii) uniquely designated accounts. The Company and Computershare Investor Services PLC accept no liability for any instruction that does not comply with these conditions.

All Named Holders

Poll Card

To be completed **only** at the Court Meeting.

FOR the Scheme

Signature

AGAINST the Scheme

Signature

In the case of a Corporation, a letter of representation will be required (in accordance with S323 of the Companies Act 2006) unless this has already been lodged at registration.

Form of Proxy

Please complete this box only if you wish to appoint a third party proxy other than the Chairman.
Please leave this box blank if you want to select the Chairman. Do not insert your own name(s).

I/We hereby appoint the Chairman of the Meeting OR the person indicated in the box above as my/our proxy to attend, speak and vote in respect of my/our full voting entitlement* on my/our behalf at the Court Meeting of Curtis Barling Group plc to be held at **10.00 a.m. on 27 February 2023 at the offices of Addleshaw Goddard LLP at Milton Gate, 60 Chiswell Street, London, EC1Y 4AG** and any adjourned meeting for the purposes of considering and, if thought fit, approving (with or without modification) the proposed Scheme of Arrangement (the "Scheme") referred to in the Notice convening the Court Meeting and at such meeting, or any adjournment thereof, to vote for me/us and in my/our name(s) for the Scheme (either with or without modification, as my/our proxy may approve) or against the Scheme as indicated below.

* For the appointment of more than one proxy, please refer to Explanatory Note 2 (see front).

Please mark here to indicate that this proxy appointment is one of multiple appointments being made.
Please use a black pen.

Please sign ONE of the boxes below.

IMPORTANT: if you wish to vote for the Scheme, sign the box marked "FOR the Scheme", or if you wish to vote against the Scheme, sign in the box marked "AGAINST the Scheme". If you sign in both boxes, or if you do not sign in either, then this form of proxy will be invalid.

FOR the Scheme

Signature

AGAINST the Scheme

Signature

Date

If signing on behalf of a company, please enter the company name below in block capitals and state your official capacity.

Company Name

Official Capacity

In the case of a corporation, this proxy must be given under its common seal or be signed on its behalf by an attorney or officer duly authorised, stating their capacity (e.g. director, secretary).

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Additional Holders:

The Chairman of Curtis Banks Group plc (the "**Company**") invites you to attend the General Meeting of the Company to be held at the offices of Addleshaw Goddard LLP at Milton Gate, 60 Chiswell Street, London, EC1Y 4AG on 27 February 2023 at 10.15 a.m.

Shareholder Reference Number

Please detach this portion before posting this proxy form.

Form of Proxy – General Meeting to be held on 27 February 2023 at 10.15 a.m.



Cast your Proxy online...It's fast, easy and secure!
www.investorcentre.co.uk/eproxy

You will be asked to enter the Control Number, Shareholder Reference Number (SRN) and PIN shown opposite and agree to certain terms and conditions.

Control Number: 918293

SRN:

PIN:



View the Scheme Document online: www.curtisbanks.co.uk/investors

Register at www.investorcentre.co.uk - to manage your shareholding online!

To be effective, all proxy appointments must be lodged with the Company's Registrar at:
Computershare Investor Services PLC, The Pavilions, Bridgwater Road, Bristol BS99 6ZY by 10.15 a.m. on 25 February 2023
(or in the case of an adjournment, no later than 48 hours before the time and date set for the adjourned meeting)

Explanatory Notes:

- Every shareholder has the right to appoint some other person, of their choice, who need not be a shareholder, as their proxy to exercise all or any of their rights to attend, speak and vote on their behalf at the meeting. If you wish to appoint a person other than the Chairman, please insert the name of your chosen proxy holder in the space provided (see reverse). If the proxy is being appointed in relation to less than your full voting entitlement, please enter the percentage next to the proxy holder's name (see reverse) the number of shares in relation to which they are authorised to act as your proxy. If returned without any indications to how the proxy shall vote on the matter, the proxy will exercise their discretion as to whether, and if so how, the vote (or if this proxy form has been issued in respect of a designated account for a shareholder, the proxy will exercise their discretion as to whether, and if so how, they vote).
- To appoint more than one individual proxy form(s) may be obtained by contacting the Registrar's helpline on +44 (0)370 707 1718 or by photocopying this form. Please indicate in the box next to the proxy holder's name (see reverse) the number of shares in relation to which they are authorised to act as your proxy. Please also indicate by marking the box provided if the proxy instruction is one of multiple instructions being given. All forms must be signed and should be returned together in the same envelope.
- The 'Vote Withheld' option overleaf is provided to enable you to abstain on any particular resolution. However, it should be noted that a 'Vote Withheld' is not a vote in law and will not be counted in the calculation of the proportion of the votes 'For' and 'Against' the resolution.
- Pursuant to Regulation 41 of the Uncertificated Securities Regulations 2001, entitlement to attend and vote at the meeting and the number of votes which may be cast thereat will be determined by reference to the register of members of the Company at 6.00 p.m. on the day which is two days before the day of the meeting (or in the case of an adjournment, 6.00 p.m. on the date falling two days before the date of the adjourned meeting). Changes to entries on the Register of Members after that time shall be disregarded in determining the rights of any person to attend and vote at the meeting.
- To appoint one or more proxies or to give an instruction to a proxy (whether previously appointed or otherwise) via the CREST system, CREST messages must be received by the issuer's agent (ID number 3RA50 not later than 10.15 a.m. (London time) on the day which is two days before the date of the meeting (or in the case of an adjournment, no later than 48 hours before the time and date set for the adjourned meeting). For this purpose, the time of receipt will be taken to be the time (as determined by the timestamp generated by the CREST system) from which the issuer's agent is able to retrieve the message. The Company may treat as invalid a proxy appointment sent by CREST in the circumstances set out in Regulation 35(5)(a) of the Uncertificated Securities Regulations 2001.
- The above is how your address appears on the Register of Members of the Company. If this information is incorrect please ring the Registrar's helpline on +44 (0)370 707 1718 to request a change of address form or go to www.investorcentre.co.uk to use the online Investor Centre service.
- Any alterations made to this form should be initialled.
- The completion and return of this proxy form (or transmission of a proxy appointment or voting instruction electronically through CREST or online or by any other procedure described in the Scheme Document or this proxy form) will not preclude a member from attending, speaking and voting in person at the meeting if you are entitled to do so.
- Terms defined in the Scheme Document issued by the Company on 31 January 2023 shall have the same meanings when used in this proxy form, unless the context otherwise requires. Full details of the special resolution to be proposed at the meeting, together with explanatory notes, are set out in Part IX of the Scheme Document.
- If you have any questions about this proxy form, the General Meeting or how to complete the proxy forms or to appoint a proxy through CREST electronic proxy appointment service or online, please ring the Registrar on +44 (0)370 707 1718.

Kindly Note: This form is issued only to the addressee(s) and is specific to the unique designated account printed hereon. This personalised form is not transferable between different: (i) account holders; or (ii) uniquely designated accounts. The Company and Computershare Investor Services PLC accept no liability for any instruction that does not comply with these conditions.*

All Named Holders

Poll Card

To be completed **only** at the General Meeting if a Poll is called.

Special Resolution

To implement the Scheme, as set out in the notice of the General Meeting, including the amendment to the articles of association of the Company and the re-registration of the Company as a private limited company with the name "Curtis Banks Group Limited".

For	Against	Vote Withheld
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Signature

In the case of a corporation, a letter of representation will be required (in accordance with Section 323 of the Companies Act 2006) unless this has already been lodged at registration.



Form of Proxy

Please complete this box only if you wish to appoint a third party proxy other than the Chairman. Please leave this box blank if you want to select the Chairman. Do not insert your own name(s).

I/We hereby appoint the Chairman of the Meeting OR the person indicated in the box above as my/our proxy to attend, speak and vote in respect of my/our full voting entitlement* on my/our behalf at the General Meeting of Curtis Banks Group plc to be held in the offices of **Addleshaw Goddard LLP at Milton Gate, 60 Chiswell Street, London, EC1Y 4AG** on 27 February 2023 at 10.15 a.m. and any adjourned meeting.

* For the appointment of more than one proxy, please refer to Explanatory Note 4 (supplement).

Please mark here to indicate that this proxy appointment is one of multiple appointments being made.

Please use a black pen. Mark with an X inside the box as shown in this example.

Special Resolution

To implement the Scheme, as set out in the notice of the General Meeting, including the amendment to the articles of association of the Company and the re-registration of the Company as a private limited company with the name "Curtis Banks Group Limited"

For	Against	Vote Withheld
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

I/We instruct my/our proxy as indicated on this form. Unless otherwise instructed the proxy may vote as they see fit or abstain in relation to any business of the meeting.

Signature

Date

DD / MM / YY

In the case of a corporation, this proxy must be given under its common seal or be signed on its behalf by an attorney or officer duly authorised, stating their capacity (e.g. director, secretary).

Company Name

Official Capacity

W K F 1 5 6 1 0 9 C B G