

# EVERCORE

The Board of Directors  
Nucleus Financial Platforms Limited  
Dunn's House  
St Paul's Road  
Salisbury  
SP2 7BF  
30 January 2023

Dear Sir/Madam,

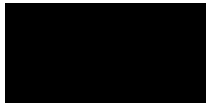
**Recommended cash acquisition of Curtis Banks Group plc (“Curtis Banks”) by Nucleus Clyde Acquisition Limited, a newly formed company wholly-owned by Nucleus Financial Platforms Limited (the “Acquisition”)**

We refer to the scheme document to be sent to Curtis Banks shareholders (the “**Scheme Document**”) and the announcement relating to the publication of the Scheme Document (the “**Announcement**”) to be published on or around 31 January 2023 in connection with the Acquisition.

We hereby give our consent to the inclusion in the Scheme Document and the Announcement of the references to our name in the form and context in which they appear.

We also confirm that we consent to this letter being made available for inspection in accordance with The City Code on Takeovers and Mergers.

Yours faithfully,

A solid black rectangular box used to redact the signature of Ed Banks.

Ed Banks  
For and on behalf of Evercore Partners International LLP