

**STRICTLY PRIVATE AND CONFIDENTIAL**

**The Directors**  
**Curtis Banks Group PLC**  
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(**"Curtis Banks"**)

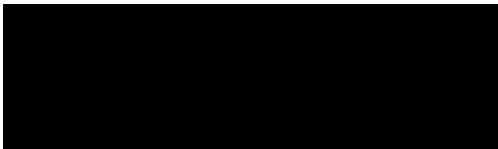
30 January 2023

**Scheme Circular to be issued by Curtis Banks**

We refer to the scheme circular proposed to be issued by Curtis Banks on or around 30 January 2023 regarding a recommended cash offer by Nucleus Clyde Acquisition Limited (the "**Scheme Circular**"), a final draft of which is attached and initialled by each of us for the purposes of identification.

We hereby confirm that we have given and not withdrawn our consent to the publication of the Scheme Circular with the inclusion of references to our name in the form and context in which they appear.

Yours faithfully



For and on behalf of  
**Fenchurch Advisory Partners LLP**