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For the attention of:

The Board of Directors
Curtis Banks Group plc
3 Temple Quay
Bristol
BS1 6DZ

31 January 2023

Dear Sirs

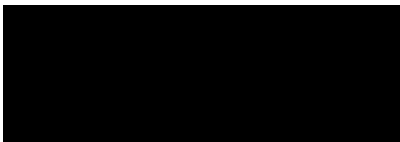
Recommended cash acquisition of Curtis Banks Group plc (“Curtis Banks”) by Nucleus Clyde Acquisition Limited (a newly formed company wholly-owned by Nucleus Financial Platforms Limited) (“Bidco”)

We refer to the scheme document to be sent to shareholders of Curtis Banks on or around the date of this letter in connection with the recommended cash offer for Curtis Banks by Bidco (the “Scheme Document”).

We hereby consent to the publication of the Scheme Document with the inclusion therein of the references to ourselves in the form and context in which they are included.

This letter is for your information only and should not be relied upon by any other person.

Yours faithfully



Miles Cox

For and on behalf of Peel Hunt LLP