



STRICTLY PRIVATE AND CONFIDENTIAL

The Directors
Curtis Banks Group plc
3 Temple Quay
Temple Back East
Bristol
BS1 6DZ

31 January 2023

Dear Sirs

Recommended cash acquisition of Curtis Banks Group plc by Nucleus Clyde Acquisition Limited (a newly formed company wholly-owned by Nucleus Financial Platforms Limited) (the "Transaction")

We refer to the Scheme Document (the "Document") expected to be distributed on, or around, 31 January 2023 in respect of the Transaction.

We hereby confirm that we have given and have not withdrawn our consent to the inclusion in the Document of the references to our name, in each case in the form and context in which they appear.

We hereby also consent to this letter being made available for inspection.

Yours faithfully



Rick Thompson
Managing Director, Investment Banking

For and on behalf of
Singer Capital Markets Advisory LLP

