

SSP Swift Integrates with Nucleus

As a leading, independent platform for financial planning, Nucleus provides intermediaries and their clients with access to a range of investment funds, tax wrappers and efficient administration, all in one place.

SSP and Nucleus are jointly committed to an ongoing programme of development to enable full integration of the Nucleus platform with the Swift product. The following features are now available:

Import bulk valuations for all Nucleus clients

For those clients that have products with Nucleus, you can use the Nucleus bulk valuation service to maintain your client's current holdings in Swift.

Products currently available through the Nucleus Integration

- ✓ Collectives
- ✓ Pensions
- ✓ Bonds (Offshore/Onshore)
- ✓ Cash Account

Quote from SSP:

“We are delighted to see this integration going live, as it will significantly improve the efficiency of IFA’s using the Nucleus platform and allow them to provide better service to their customers, both of which are key to the long-term success of any post RDR business. By recognising the trend towards Wrap platforms for investments rather than Life Companies we were able to include it in our development plans, so it is pleasing to see our customers benefit from this investment. The integration with Nucleus for Holdings has had a great reaction from users. In partnership with Nucleus we have delivered a solution that is designed to drive improvements.”

Steve Pearson [Managing Director SSP Swift]

Quote from Nucleus:

“In this increasingly dynamic marketplace intermediaries are continually looking to platforms to help them enhance the service they provide. This integration delivers significant benefits to advisers using Nucleus and Swift, allowing them to easily review clients' valuations cutting out a previously inefficient and error prone manual processes.”

David Ferguson [Chief Executive Nucleus]

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For more information:

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Notes to Editors:

About SSP Swift

SSP is the leading provider of IT solutions to the global insurance and financial services industries with more than 50,000 users in over 50 countries. With the greatest knowledge, talent & technology in our market, we bring value to every client engagement.

- **Knowledge:** over 25 years experience
- **Talent:** Over 800 of the most talented IT professionals
- **Technology:** The broadest range of capabilities

The company is dedicated to long-term business advantage through complete solutions and services. SSP works closely with its clients to build long-lasting relationships; many have remained loyal to SSP for 15 years or more with over 60% having been with SSP for over eight years.

Offering more than just products, SSP has a proven track record and a commitment to delivery, giving customers peace-of-mind. SSP has a strong client base including 20 of the top 50 global insurers, 30 of the top 50 UK brokers & 4 of the top 10 UK financial advisers.

www.ssp-worldwide.com

About Nucleus

Nucleus Financial Group is an online wrap based business platform.

Nucleus was founded in 2006 by a number of high quality IFAs who shared a commitment to create a market where advisors have the infrastructure and desire to place the client centre stage.

Since foundation Nucleus has established itself as a major force for change in the market. It is now a community of IFA businesses who through ownership and control of the business process seek to create a better customer experience.

The management team is led by David Ferguson chief executive, and offers extensive experience across all areas of the UK retail financial services market.

The company was rewarded for its ground-breaking approach at the Scottish Financial Enterprise (SFE) Innovators Awards held in Edinburgh on 29 November 2007.

Nucleus Financial was rewarded for bringing something new to the wrap platform sector and won best new platform at the 2008 Adnitor Awards in October.

Nucleus won the 'Best online wrap or fund supermarket' accolade at the 2008 Online Finance awards in November, 2008.