

Press information

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Nucleus announces new IFA Advisory Board line-up

Nucleus, the IFA-owned and controlled wrap platform, has unveiled its new IFA Advisory Board following its fifth annual re-election process.

The Advisory Board, which has been in place since the business launched in 2006, meets every quarter and is responsible for ensuring future development and the alignment of the business remain in tune with the needs of the adviser firms who own and use the Nucleus wrap.

The nine-strong Advisory Board is made up of two new representative firms - Strategic Asset Managers and Grayside - with the remaining seven from the 2011 Board as follows:

- Asset Management IFA
- Smith & Pinching
- Arch Financial Planning
- FA Watts
- HKA
- Intelligent Capital
- The Fry Group

John Moore, IFA Advisory Board chairman and managing director of Central Investments commented:

“From its inception, the Nucleus Advisory Board has existed to ensure the needs of advisers remain at the heart of business development and direction. The role the Board plays has a direct impact on how the platform and the business operate, and our function is to make sure these decisions are aligned with advisers and their clients’ needs.”

-Ends-

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Notes to editors:

About Nucleus

Nucleus Financial Group is an online wrap based business platform.

Nucleus was founded in 2006 by a number of high quality IFAs who shared a commitment to create a market where advisors have the infrastructure and desire to place the client centre stage.

Since foundation Nucleus has established itself as a major force for change in the market. It is now a community of IFA businesses who through ownership and control of the business process seek to create a better customer experience.

The management team is led by David Ferguson chief executive, and offers extensive experience across all areas of the UK retail financial services market.

On 3rd February 2012, Nucleus announced it broke the £3.5bn AUA barrier and its IFA-firm total reached 100.