

Press information

12 July 2012

Nucleus bolsters finance function to support growth

Nucleus, the IFA-owned and controlled wrap, has expanded its finance team with the appointment of Nick Whitfield as Operational Accountant.

Nick's appointment follows the recent addition of Financial Accountant Cara Gray who joined the team in January. Nick joins Nucleus from RBS where he managed the projects team within Business Banking Financial Control. Prior to this, Nick spent three years at Ernst & Young within Financial Services Audit.

Reporting to chief financial officer, Aileen Mathieson, Nick will be part of the seven-strong team responsible for the current and future financial management of the business as it continues to implement its ambitious growth and development strategy.

Launched in 2006, the platform is in its sixth year of continued growth and the business has recently broken through the £4bn AUA barrier following a second consecutive quarter of profitable growth.

Commenting on the appointment, Aileen Mathieson said: "The past year has been an important one for us in terms of financial growth. As we continue to develop and grow the business it is vitally important we have the right people, with the right skills and experience in the right positions. Nick is one such person and is a much welcome addition to the team."

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Notes to editors:

About Nucleus

Nucleus Financial Group is an online wrap based business platform.

Nucleus was founded in 2006 by a number of high quality IFAs who shared a commitment to create a market where advisors have the infrastructure and desire to place the client centre stage.

Since foundation Nucleus has established itself as a major force for change in the market. It is now a community of IFA businesses who through ownership and control of the business process seek to create a better customer experience.

The management team is led by David Ferguson chief executive, and offers extensive experience across all areas of the UK retail financial services market.

As at 5 July 2012, assets under administration on the platform were £4bn and the number of owner-IFA member firms was 133.

<http://www.nucleusfinancial.com/>