



Sanlam Investments and Pensions fact sheet

What is your corporate background?

Sanlam Investments and Pensions is part of the Sanlam Group of companies. The Sanlam Group has total funds under management of around £50 billion and is the second largest insurer in South Africa. They have business interests in Africa, Europe and India and employ over 20,000 people worldwide. The Sanlam Group has an AA(-) National Long-term rating from Fitch International.

What proposition do you offer?

We specialise in the delivery of innovative, flexible and ground breaking investment and pension products. By dealing with us, advisers and clients can be assured of receiving quality service as well as a complete range of tax efficient wrappers with underlying investments to suit the client's investment objectives. The Sanlam Investments and Pensions OneSIPP is our flagship pension proposition.

Why should I consider using your third-party administration service?

Commercial property investment has been the cornerstone of our pension proposition for over 25 years. Our dedicated Property Team offers both a knowledgeable and efficient service for the acquisition and administration of commercial property as an asset to be held within a pension fund. For users of the Nucleus platform, we are able to offer reduced charging terms for OneSIPP accounts invested solely in commercial property.

Where can I access further information?

Further information on the OneSIPP product is available on the Sanlam Investments and Pensions website at [www.sanlam-ip.co.uk/SIP/Financial-Advisers/Product-Literature/SIPPS-Literature-\(1\).aspx](http://www.sanlam-ip.co.uk/SIP/Financial-Advisers/Product-Literature/SIPPS-Literature-(1).aspx)

What are the additional charges?

The special charging terms are available from Nucleus or from Sanlam Investments and Pensions (by contacting John Gardiner's team on 0117 975 2355 or partners@sanlam.co.uk)

Who should I contact to discuss the service further?

John Gardiner's team on 0117 975 2355 or partners@sanlam.co.uk.