



Creechurch Capital Limited fact sheet

What is your corporate background?

Creechurch Capital Ltd was formed in early 2010 when the founder shareholder and principal John Greenwood identified a growing gap within the Investment Management Industry. The principal has previously developed highly successful Investment Management companies for both Jardine Matheson and Thomas Miller and wanted to bring a more client focused investment offering to the marketplace.

What are your fees?

1% per annum.

Who should I contact to discuss the service further?

Arthur Molloy – 01624 653807.

Why should I consider using your discretionary fund management service?

Creechurch Private Wealth is a dedicated private client service, created by Creechurch Capital – the boutique asset manager. The service is genuinely bespoke and extremely agile, responding quickly and in tune with agreed client parameters - making it a highly efficient and effective way to manage their assets. Our commitment to active asset allocation means that investment decisions are based upon experience, quantitative techniques and qualitative interpretation, and portfolios are never left to languish. This means that a client's assets will always be working hard for them, offering the best possible return and genuine peace of mind.

What investment solutions can you offer through the Nucleus platform?

Discretionary fund management across the full spectrum of client risk appetite and the ability to create bespoke private client investment solutions.

What is your approach to discretionary fund management?

Our investment philosophy is demonstrated via a consistent and conservative investment style to promote capital preservation and enhance wealth over the medium to longer term.

Central to our way of working is a Core and Satellite approach which allows instant flexibility within portfolios. Core funds provide exposure to markets or asset classes and satellite funds are added to enhance value. Core holdings may be Exchange Traded Funds (ETFs) - highly liquid, low cost and trade throughout market hours allowing target entry and exit prices to be identified whilst enhanced returns are generated by employing a short term trading strategy with a portion of the core elements of the portfolio.