



Liberty SIPP fact sheet



What is your corporate background?

Liberty SIPP was established in the autumn of 2007 by Ian Currie and John Fox who had previously worked within the SIPP and pension arena.

Liberty's approach to the SIPP marketplace is to provide an accessible, easy to understand and cost effective product which gives their customers the greatest possible flexibility to manage their retirement funds.

Liberty feel that applying for and managing a SIPP should be a straightforward task without encountering the frustration of small print, hidden charges, impersonal service and literature written in confusing "pension speak".

What proposition do you offer?

Liberty has recently chosen to simplify its product offering and fee structure in order to ensure that its clients can easily understand exactly what they are paying for which lies firmly within the companies ethos of "we only charge for the work we do."

Why should I consider using your third-party administration service?

A Liberty SIPP is a living product which is totally flexible and highly adaptable to your ever changing needs.

When you choose Liberty you are choosing them as your partners in operating and developing your pension fund. You will be allocated a pension administrator who will be your main point of contact for all of your SIPP transactions. This person will work with you and be able to advise you on how best to administer your fund and execute the investment that you or your IFA wish to make.

Where can I access further information?

Please access our website on www.libertypensions.com.

What are the additional charges?

Our additional charges are available via our website: www.libertypensions.com/wp-content/uploads/2013/03/Full-SIPP-Fee-Schedule.pdf.

Who should I contact to discuss the service further?

e: sales.enquiries@libertypensions.com