



@SIPP fact sheet



What is your corporate background?

@sipp was established in 2001 to deliver technical know-how, fantastic customer service and a simple, transparent pricing structure. With a wealth of experience in a broad range of financial sectors, we're not only experts in general SIPP administration but are also recognised as specialists in both commercial property and unlisted investments.

When you take a plan with us, @sipp (Pension Trustees) Ltd will be the sole trustee, while all the administration will be handled by @sipp plc.

What proposition do you offer?

@sipp offers two propositions, the Full Sipp and the Collective Sipp. The Full Sipp is used by members to invest in whole of market assets, including commercial property and unlisted share purchase as well as standard investments. The Collective Sipp allows investment in mainly standard investments including DFM and platforms.

Why should I consider using your third-party administration service?

@sipp offers SIPP plans without tying in the client to any specific fund house, life company or platform. Versatility and choice is available to clients at all time and change of investment approach and assets held is straightforward to administer.

Adviser and client can have access to the SIPP transaction history to track SIPP fund movement.

Service is our key objective and are always keen to receive feedback to provide even better service.

@sipp are happy to support advisers where we can with client meetings to cover process of installation and property purchase.

Where can I access further information?

www.atsipp.co.uk

Specific details of the product can be found at (click on words below)

Key Feature

www.atsipp.co.uk/images/uploads/Key_Features_April_2011.pdf

Explanatory Booklet

www.atsipp.co.uk/images/uploads/Explanatory_Booklet_Nov_2012.pdf

What are the additional charges?

Charges are as per the published fee schedule but if there is a syndicated or multiple member or property proposition @sipp will consider bespoke fees appropriate to the proposition.

Fee Schedule

www.atsipp.co.uk/images/uploads/01918_Fee_Schedule_1_July_2012_-_final_pdf.pdf

Who should I contact to discuss the service further?

Please contact us as follows:

Harry Perdikou
Business Development Manager

t: 0141 204 7950

f: 0141 243 2257

e: admin@atsipp.co.uk

w: www.atsipp.co.uk