



## Sanlam Investments and Pensions fact sheet

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### What is your corporate background?

Sanlam Investments and Pensions, a UK Wealth Management Business is part of Sanlam Limited, a long term AA- rated international financial group, which has been advising clients for nearly 100 years.

Sanlam Investments and Pensions is a trading name of Sanlam Life & Pensions UK Limited (Registered in England and Wales, No 980142) and Sanlam Financial Services UK Limited (Registered in England and Wales, No 2354894).

Sanlam Limited is valued in excess of £7 billion, employing over 15,000 individuals worldwide and managing in excess of £50 billion in client assets, the Sanlam Group is an organisation with a growing global presence.

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### What proposition do you offer?

Sanlam specialise in the delivery of innovative and flexible investment and pension products. By dealing with us, advisers and clients can be assured of receiving quality service as well as a comprehensive range of tax efficient wrappers with underlying investments to suit the client's investment objectives. Sanlam Investments and Pensions OneSIPP is our self-invested pension proposition.

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### Why should I consider using your third-party administration service?

Commercial property investment has been a key component of our pension proposition for over 25 years. Our dedicated Property Team offers both a knowledgeable and efficient service for the acquisition and administration of commercial property as an asset to be held within a pension fund.

Sanlam in the UK, have a strong reputation for innovative product development and design, first class customer service and forward thinking investment management, as well as technical services.

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### Where can I access further information?

Further information on the OneSIPP product is available on the Sanlam Investments and Pensions website at <https://www.sanlam.co.uk/Services/Support-for-Professional-Advisers/Products.aspx>

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### What are the additional charges?

Nucleus platform, we are able to offer reduced charging terms for OneSIPP accounts invested solely in commercial property and cash.

For further information please contact the Sanlam Client Services Team

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### Who should I contact to discuss the service further?

The Sanlam Client services team on 01179 752355 or at [ClientServices@sanlam.co.uk](mailto:ClientServices@sanlam.co.uk)